



Sunday, March 13

7:00 a.m. – 5:00 p.m. PDT | Conference Registration and Customer Relations

WORKSHOPS

Sunday, March 13

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| 8:00 a.m. – 12:00 p.m. PDT 4.8 CPEs | Workshop 1 Session Title Being Finalized <i>Speaker Information Being Finalized</i> | Workshop 2 Session Title Being Finalized <i>Speaker Information Being Finalized</i> |
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12:00 – 1:00 p.m. PDT | Networking Break

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| 1:00 – 5:00 p.m. PDT 4.8 CPEs | CAE Forum and Pulse of Internal Audit (Audit Executive Center CAEs Only) <i>Speaker Information Being Finalized</i> |
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5:00 – 6:30 p.m. PDT | Audit Executive Center Networking Reception (Audit Executive Center CAEs Only)

Monday, March 14

Monday, March 14

6:30 a.m. – 5:30 p.m. PDT | Conference Registration and Customer Relations

7:00 – 7:45 a.m. PDT | First Time Attendee Breakfast (by invitation only)

7:00 – 8:00 a.m. PDT | Continental Breakfast and Networking

Monday, March 14

Monday, March 14

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| <p>8:00 – 9:30 a.m. PDT 1.5 CPEs</p> | <p>Opening Comments and the American Hall of Distinguished Audit Practitioners Awards</p> <p>General Session 1: Fireside Chat with Bob Hirt on ESG</p> <p>Anthony Pugliese President and Chief Executive Officer The Institute of Internal Auditors</p> <p>Bob Hirth Senior Managing Director Protiviti</p> | | | |
| <p>9:30 – 10:15 a.m. PDT</p> | <p>Networking Break</p> | | | |
| <p>10:15 a.m. – 12:00 p.m. PDT 2.0 CPEs</p> | <p>General Session 2: Red Flag Mania Mysteries: Audit Chase</p> <p>Kelly Richmond–Pope Forensic Accountant Professor, DePaul University Filmmaker</p> | | | |
| <p>12:00 – 12:45 p.m. PDT</p> | <p>Lunch</p> | | | |
| <p>12:45 – 1:30 p.m. PDT</p> | <p>Dessert and Networking</p> | | | |
| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
| <p>1:30 – 2:30 p.m. PDT 1.2 CPEs</p> | <p>CS 1–1 Going on the Offense: Internal Audit’s Role in Evaluating Cybersecurity Using Advanced Technical Testing</p> <p>Scott Peyton, CPA, CGEIT Partner, Advisory Services Grant Thornton</p> | <p>CS 1–2 The Risk Assessment Excellence Imperative</p> <p>Geoff Kovesdy Principal Deloitte</p> <p>Amy Fread Senior Manager, Risk and Financial Advisory Deloitte</p> | <p>CS 1–3 Using Data Analytics to Detect Fraud as a Small Audit Shop</p> <p>Elise Foley, CIA, CPA Senior Manager Internal Audit American Eagle Outfitters Inc.</p> <p>Jeffrey Mitch, CGMA, CPA Senior Manager Internal Audit American Eagle</p> <p>Corie Ravotti Senior Internal Auditor American Eagle</p> | <p>CS 1–4</p> <p style="text-align: center;"><i>Session Information Being Finalized</i></p> |

Monday, March 14

Monday, March 14

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|---|--|--|--|---|
| 2:30 – 2:45 p.m. PDT | Session Change | | | |
| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
| 2:45 – 3:45 p.m. PDT 1.2 CPEs | CS 2–1 True Enterprise Security and the Role Internal Auditors Must Play Frank Vukovits, CIA, CISA Director, Strategic Partnerships Fastpath Solutions LLC | CS 2–2 Future Ready Charlie Wright IIA Chairman of the Board Chief Risk Officer Jack Henry and Associates | CS 2–3 Digital Acceleration in the Internal Audit Function Michael Smith Internal Audit Solution Lead KPMG LLP Lisa Rawls GRC Technology Service Network Lead KPMG LLP | CS 2–4 Effectively interacting with the Board, Audit Committee and C–Suite Co Moderator: Stephen Parker Partner PwC Co Moderator: Dawn Eber Partner PwC <i>Panelists' Information Being Finalized</i> |
| 3:45 – 4:30 p.m. PDT | Networking Break | | | |
| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
| 4:30 – 5:30 p.m. PDT 1.2 CPEs | CS 3–1 <i>Session Information Being Finalized</i> | CS 3–2 Agile Insights for Audit Leaders Mark Williams Agile Audit Coach, Agile Outside IT Wolters Kluwer TeamMate Shawn O'Brien Product Marketing Wolters Kluwer TeamMate | CS 3–3 Robotic Process Automation – Why Internal Audit Cares Bryant Richards Director, Center for Intelligent Process Automation Nichols College | CS 3–4 <i>Session Information Being Finalized</i> |
| 5:30 – 7:00 p.m. PDT | Welcome Reception | | | |

Tuesday, March 15

Tuesday, March 15

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| 7:15 a.m. – 4:30 p.m. PDT | Conference Registration and Customer Relations |
| 7:15 – 8:30 a.m. PDT | Continental Breakfast and Networking |

Tuesday, March 15

Tuesday, March 15

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|------------------------------------|--|---|--|---|
| 7:15 – 8:30 a.m. PDT | New Member Breakfast <i>(by invitation only)</i> | | | |
| 8:30 – 9:45 a.m. PDT 1.5 CPEs | <p>General Session 3: Resilience in an Era of Disruption</p> <p>Theresa Grafenstine Chief Auditor for Technology Citibank</p> | | | |
| 9:45 – 10:15 a.m. PDT | Networking Break | | | |
| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
| 10:15 – 11:15 a.m. PDT 1.2 CPEs | <p>CS 4–1 Security Controls Framework: Driving Cybersecurity Via Integrated Risk Management</p> <p>Kapish Vanvaria Partner, Americas Risk Leader Ernst & Young</p> <p>Lisa Bonnell Executive Vice President, General Auditor Comcast</p> | <p>CS 4–2</p> <p><i>Session Information Being Finalized</i></p> | <p>CS 4–3 Data Ethics in the Public Sector</p> <p>Mara Ash, CIA, CGAP, CRMA, CGFM, CICA Chief Executive Officer BFS Strategic Partners</p> | <p>CS 4–4 From the Board Room to Internal Audit: Basics in Understanding Management Expectations and Internal Audit Coverage of ESG</p> <p>Diligent</p> <p><i>Speaker Information Being Finalized</i></p> |
| 11:15 a.m. – 12:00 p.m. | Lunch | | | |
| 12:00 – 12:45 p.m. | Dessert and Networking | | | |

Tuesday, March 15

Tuesday, March 15

| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
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| 12:45 – 1:45 p.m. PDT 1.2 CPEs | <p>CS 5–1 Managing Your Risk Against a Ransomware Attack</p> <p>Brian Nichols Director, Cybersecurity Advisory Baker Tilly</p> <p>Rich Sowalsky Senior Manager, Risk Internal Audit and Cybersecurity Baker Tilly</p> | <p>CS 5–2</p> <p><i>Session Information Being Finalized</i></p> | <p>CS 5–3</p> <p><i>Session Information Being Finalized</i></p> | <p>CS 5–4 Navigating the ESG Landscape Through Effective Internal Audit Activities</p> <p>Steve Wang Managing Director, (Internal Audit Leader in St. Louis and National Leader for Sustainability) Protiviti</p> <p>Leslie Girsch Associate Vice President, Internal Audit Hyatt Hotels Corporation</p> |
| 1:45 – 2:00 p.m. PDT | Session Change | | | |
| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
| 2:00 – 3:00 p.m. PDT 1.2 CPEs | <p>CS 6–1 Leading Trends In Cybersecurity</p> <p>Robert Kuling, CIA, CRMA Partner, Enterprise Risk Services MNP</p> <p>Gurpreet Sahota, CISSP, CCSP Chief Operating Officer DRT Cyber Inc.</p> | <p>CS 6–2 Building and Maintaining Strong Relationships with Your Key Stakeholders</p> <p>Jason Maslan Managing Director Protiviti</p> <p>Yulia Gurman, CIA, CPA Vice President, Internal Audit and Corporate Security Packaging Corporation of America</p> | <p>CS 6–3 Increasing Internal Audit’s Impact Through Audit Analytics</p> <p>Ernest Anunciacion Senior Director, Product Marketing Workiva</p> <p>Scott Freinberg Director, Advisory Practice Clearview</p> <p>David Gamble Director, Risk and Advisory Services SmileDirectClub</p> | <p>CS 6–4</p> <p><i>Session Information Being Finalized</i></p> |
| 3:00 – 3:30 p.m. PDT | Networking Break | | | |

Tuesday, March 15

Tuesday, March 15

| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
|---|---|---|--|---|
| <p>3:30 – 4:30 p.m. PDT</p> <p>1.2 CPEs</p> | <p>CS 7-1</p> <p><i>Session Information Being Finalized</i></p> | <p>CS 7-2</p> <p><i>Session Information Being Finalized</i></p> | <p>CS 7-3</p> <p>Data Analytics and RPA</p> <p>Moderator: Richard Chambers Senior Internal Audit Advisor AuditBoard</p> <p>TBD speaker from Deloitte</p> | <p>CS 7-4</p> <p>Effective Governance Principals in a World of Risk – Part 1</p> <p>Paul Sobel COSO Chairman</p> <p>Patricia K. Miller PKMiller Risk Consulting, LLC</p> |
| TRACKS | Cyber Risk | Leadership | Beyond Data Analytics | Environmental, Social, Governance (ESG) |
| <p>4:30 – 5:30 p.m. PDT</p> <p>1.2 CPEs</p> | <p>CS 8-1</p> <p><i>Session Information Being Finalized</i></p> | <p>CS 8-2</p> <p>How to use Design Thinking - Human Centered Design to Redesign the Audit Report</p> <p>Stacy Scott Director of Internal Audit Vanguard Group, Inc</p> | <p>CS 8-3</p> <p>New Technology and Its Impact on Internal Audit: Correcting Misconceptions About Tech Tools Needed for Audit Teams of the Future</p> <p>Speaker Information Being Finalized CaseWare</p> | <p>CS 8-4</p> <p>Effective Governance Principals in a World of Risk – Part 2</p> <p>Paul Sobel COSO Chairman</p> <p>Patricia K. Miller PKMiller Risk Consulting, LLC</p> |
| 5:30 – 6:30 p.m. PDT | Vendor Reception | | | |

Wednesday, March 16

Wednesday, March 16

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| 7:30 – 11:30 a.m. PDT | Conference Registration and |
| 7:30 – 8:30 a.m. PDT | Continental Breakfast and |
| 8:30 – 9:45 a.m. PDT 1.5 CPEs | General Session 4: Why an Auditor Should Think Like a Prosecutor Benjamin R. David District Attorney New Hanover & Pender County North Carolina |
| 9:45 – 10:15 a.m. PDT | Networking Break |
| 10:15 – 11:30 a.m. PDT 1.5 CPEs | Closing Comments General Session 5: Leading Impactfully Through Dynamic Times Carol Isozaki Founder and President Strategic Brand Intelligence |
| TOTAL CPEs: 17.6 | |